

baldry+
sanford
CHARTERED ACCOUNTANTS

Maximizing Leadership Performance: Coaching for Success

Baldry + Sanford Growth Hub

13th June 2023

Facilitated by Clinton Sanford

1

The capabilities that got you to where you are today will not sustain you into the future as a high performing leader. We need to continuously adapt

UNLEARN **RELEARN**

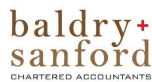
baldry+
sanford
CHARTERED ACCOUNTANTS

mindsh@p

2

Agenda

Welcome / Updates / Networking	01
Maximizing Business and Team Potential: A Leader's Guide to Harnessing the Power of AI	02
Breaking 2023 Barriers to Leadership Success	03
The Art of Coaching for Productivity: Navigating Shifts in People Development for your business	04
Beyond the Obvious: Uncovering Effective Strategies for Attracting and Retaining Top Talent	05
Coffee/Networking with peers	06
Leadership Problem solving roundtable	07
Your Key actions from the day / Close	08



3

Growth Hub 2023 Workshops

Four rounds of practical workshops throughout the year providing the latest insights, best practice and practical 'how to's' to accelerate the overall performance of you and your business.

2023 TRENDS

Workshop 1
In person 4 hour workshop
Location – Baldry + Sanford Offices

Discover emerging trends and insights on best practice to shape your plans for the year ahead. Be challenged by experienced peers.

Potential learning topics:

- Emerging trends in business and leadership performance
- Innovation & customer trends
- Sustainability strategies
- Market & economic shifts
- Resetting your plans for 2023
- Problem solving roundtables

Presenter
Clinton Sanford

LEADERSHIP

Workshop 2 - Today
In person 4 hour workshop
Location – Baldry + Sanford Offices

Improve your capabilities as a high performing leader. Learn new approaches and techniques you can embrace to boost your performance.

Potential learning topics:

- Leadership skills
- Coaching ability
- Mental health & wellbeing
- Productivity & delegation
- Building a great culture
- Leadership case studies
- Problem solving roundtables

Presenter
Clinton Sanford

IMPLEMENTATION

Workshop 3 - 12 September
In person 4 hour workshop
Location - Baldry + Sanford Offices

Refine your approaches to effective implementation of change. Learn and discuss new ways to get maximum performance from your team.

Potential learning topics:

- Team implementation
- Driving change
- Coaching & mentoring teams
- Attraction & retention
- Staying agile & lean
- Performance management
- Problem solving roundtables

Presenter
Clinton Sanford

PERFORMANCE

Workshop 4 - 5 December
In person 4 hour workshop
Location - Baldry + Sanford Offices

Lift your businesses performance for the year ahead. Learn the latest skills and approaches for strategy development, marketing, sales and improving profitability.

Potential learning topics:

- Strategy & planning shifts
- Profit & efficiency
- Scenario planning
- Marketing & sales
- Vision setting shifts
- High performance case studies
- Problem solving roundtables

Presenter
Clinton Sanford



4

Mindshop Online update

Three NEW courses released during May 2023. Reflect on leveraging yourself or with your team if you have access to Mindshop Online.

- Leadership Performance
- Time & Priority Management
- Problem Solving Advanced



5

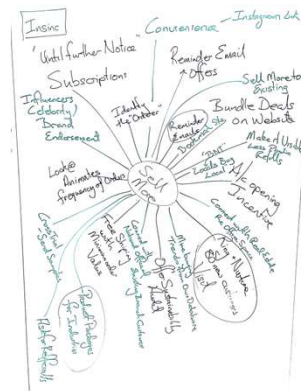
Last workshop actions

To Do List



Best Practice – 2023 trends

- Leadership / Business 2023 trends
- Customer centricity
- Leveraging ChatGPT
- Problem Solving roundtable

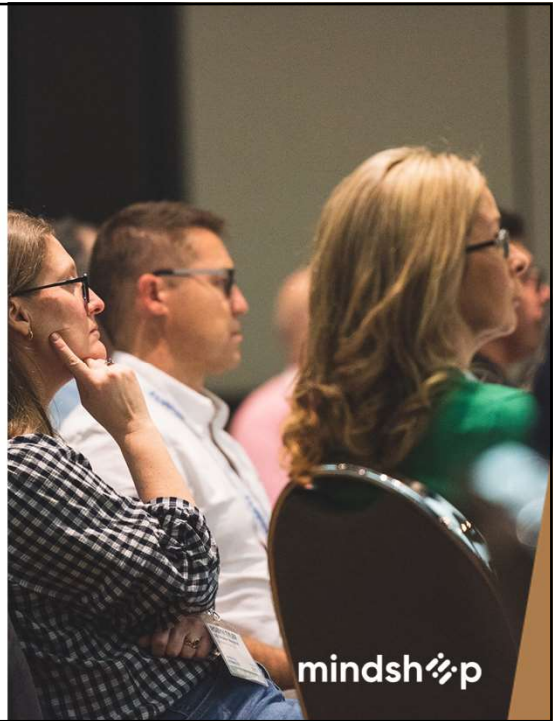


6

Introduction & updates

Quick introduction. Provide us a brief update on how you or your business has been performing since the past workshop?

baldry+
sanford
CHARTERED ACCOUNTANTS



7



Maximizing Business and Team Potential: A Leader's Guide to Harnessing the Power of AI

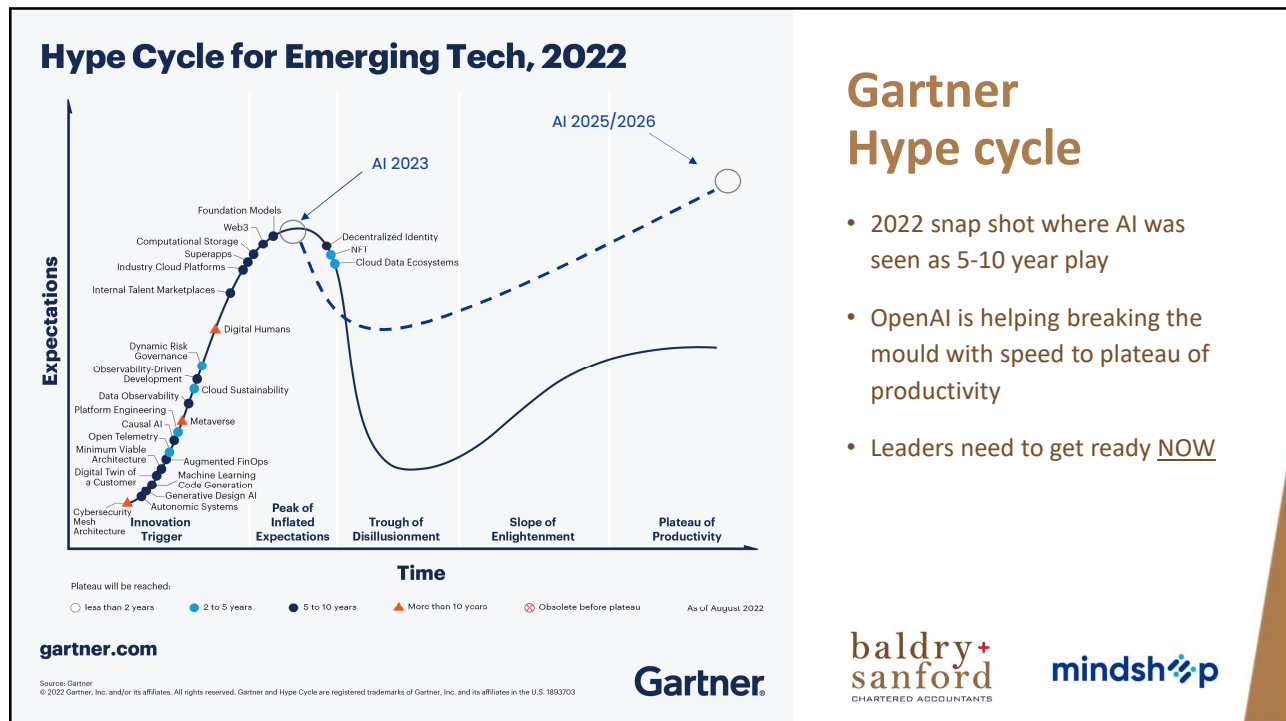
mindshp

8

What have you implemented with regard to leveraging AI in your business since the last workshop? Any particular tools?



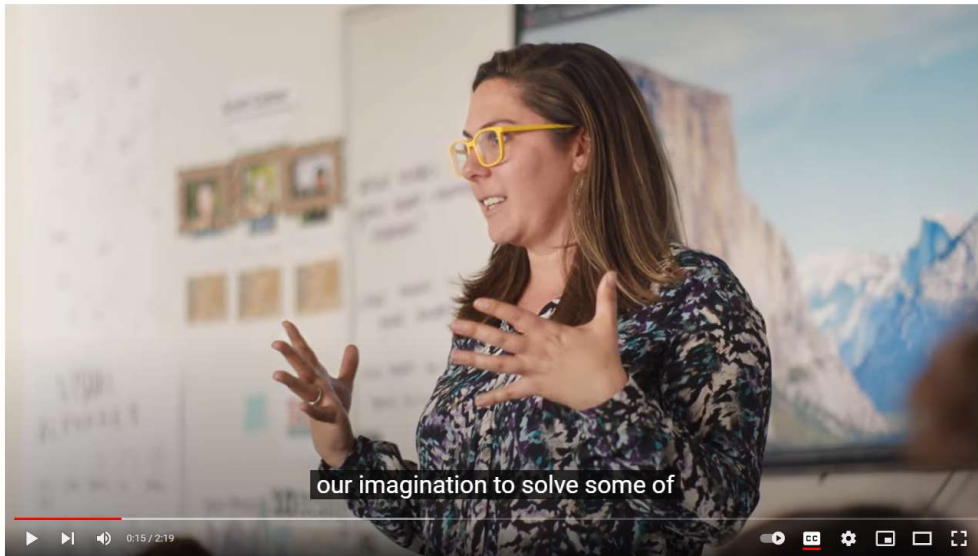
9



Gartner Hype cycle

- 2022 snap shot where AI was seen as 5-10 year play
- OpenAI is helping breaking the mould with speed to plateau of productivity
- Leaders need to get ready NOW

10

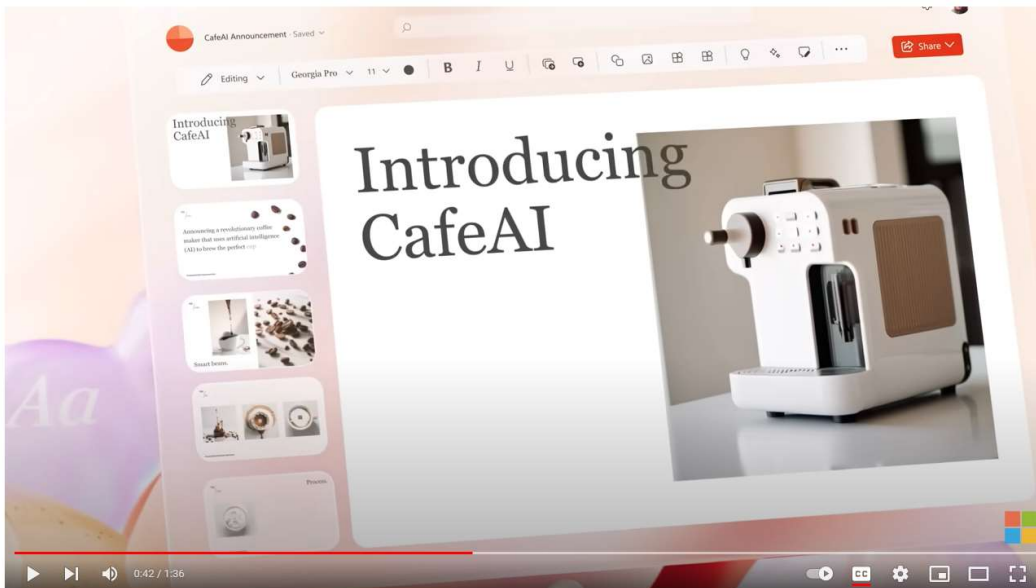


OpenAI's DALL-E 2 helps kids bring their world-changing ideas to life

<https://www.youtube.com/watch?v=y9y22D7zNAI>



11



Introducing Microsoft 365 Copilot | Your Copilot for Work

<https://www.youtube.com/watch?v=S7xTBa93TX8&t=51s>



12

3 ways leaders can leverage AI like ChatGPT?

1. Ask it: "Make these points from our visioning exercises into a concise vision statement for the business"
2. Ask it: "Express this competitive advantage of (***) in a we will win by statement"
3. Ask it: "What are 4 ways to better communicate with a long-term team member who has become disruptive and unproductive"

How to write better prompts in ChatGPT?

1. Offer context

^

Basic prompt: "Write about productivity."
Better prompt: "Write a blog post about the importance of productivity for small businesses."

2. Tell it the length of the response you want

^

Basic prompt: "Summarize this article."
Better prompt: "Write a 500-word summary of this article."

Ref: <https://zapier.com/blog/gpt-prompt/>

How to write better prompts in ChatGPT?

3. Frame the style

"In the style of [famous person]"

This will help match styles really well.

"As a [insert profession/role]"

This helps frame the bot's knowledge, so it knows what it knows—and what it doesn't.

Ref: <https://zapier.com/blog/gpt-prompt/>

5 ways to prepare now

1. Start asking right now how A.I. can benefit your business.
2. Start thinking differently about your job.
3. Start planning for your personal agent.
4. Stop worrying so much about A.I. running amok.
5. Start worrying more about how A.I. is being used by people.

<https://www.inc-aus.com/minda-zetlin/bill-gates-says-were-witnessing-a-stunning-new-technology-age-5-ways-to-prepare.html>

INNOVATE
Bill Gates Says We're Witnessing a 'Stunning' New Technology Age. 5 Ways You Must Prepare Now

BY MINDA ZETLIN MARCH 24, 2023



Bill Gates. Photo: Getty Images.





Breaking 2023 Barriers to Leadership Success: Identifying and Enhancing Your Leadership Style for Greater Impact

mindsh

ip

17

Finding your leadership style

“Your leadership style is quite distinct from your personality type. While your personality is hardwired your leadership style can be modified for improved performance and outcomes”



baldry+
sanford
CHARTERED ACCOUNTANTS

mindsh

ip

18

Six Leadership styles (Goleman)

	Coaching	Pacesetting	Democratic	Visionary	Affiliative	Commanding
Leaders approach	Develops people for the future	Sets high standards for performance	Forges consensus through participation	Mobilises people towards a vision	Creates harmony and builds emotional bonds	Demands immediate compliance
Style in a phrase	"Try this"	"Do as I do, now"	"What do you think?"	"Come with me"	"People come first"	"Do what I tell you"
When it works best	To help employees improve performance or develop long-term strengths	To get quick results from a highly motivated and competent team	To build buy-in or consensus, or to get input from valuable employees	When change requires a new vision, or when a clear direction is needed	To heal rifts in a team or to motivate people during stressful circumstances	In a crisis, to kick start a turnaround, or with problem team members

Ref: The Emotionally Intelligent Leader – Daniel Goleman

Q: As a leader today what style best describes you most of the time?

Q: During the last 3 years do you feel your style adapted and why?

Blended is best for performance

- 2020 Harvard Business Review article covered research that showed higher performance from a blended leadership style
- Highlighted leaders send two types of signals in their style:
 - **Power** – indicators of strength and control
 - **Attractiveness** – indicators of likability, approachability
- Both have positives and negatives based on the situation and leaders need to be dynamic in style for maximum impact



Leadership markers

A Guide to Leadership Markers

The signals used to communicate status fall into two categories.

POWERFUL		ATTRACTIVE	
More formal	More informal		
Nondeferential address	Deferential address		
Detached responses	Empathetic responses		
Expanded personal space	Respectful of others' personal space		
Interruptions and talk-overs	Respectful conversational turns		
Abrupt topic shifts	Gradual topic shifts		
Directive gestures (<i>finger-pointing, head-shaking</i>)	Acceptance gestures (<i>head-nodding, shoulder-dropping</i>)		
Less polite	More polite		
Little to no note-taking	Extensive note-taking		
Inattentiveness (<i>ignoring others, wandering eyes</i>)	Attentiveness (<i>engaging with all senses, especially eyes</i>)		

POWERFUL		ATTRACTIVE	
Backward leans	Forward leans		
Physical distance	Physical closeness		
Eye contact when speaking	Eye contact when listening		
Averted gaze when listening	Averted gaze when speaking		
Tendency to stare	Tendency to break eye contact		
Serious expressions	Happy expressions		
Controlled movements	Natural movements		
Talking while moving away	Body square while talking		

POWERFUL		ATTRACTIVE	
Longer speech duration	Shorter speech duration		
Faster speech rate	Slower speech rate		
Louder volume	Softer volume		
More direct	More indirect		
Declarative statements	Questions		
Fewer nonfluencies (<i>um, well, you know</i>)	More nonfluencies and pauses		
Intense words	Everyday words		
Technical jargon	Personal idioms		
Careful pronunciation	Relaxed pronunciation		
Fewer hedges and qualifiers (<i>I guess</i>)	More hedges and qualifiers		
Exclusive language (<i>I, me, my</i>)	Inclusive language (<i>we, ours</i>)		
More humor/sarcasm	Less humor/sarcasm		

<https://hbr.org/2020/11/how-to-develop-your-leadership-style>



21

Discuss

In pairs discuss where you can adapt your leadership style between attractive and power markers for better outcomes in your role in 2023 / 2024? (*we shall pull previous slide up*)

Reflect on feedback and your intuition on areas you have weaknesses.



22



The Art of Coaching for Productivity: Navigating Shifts in People Development for your business

mindsh

ip

23

Top training need for leaders in 2023

Thinking about your personal learning and improvement in 2023,
what would be your top three areas of focus to boost your
performance as a leader?
(Top eight responses based on weighted average.)



baldry+
sanford
CHARTERED ACCOUNTANTS

mindsh

ip

24



25

9 ways to better coach / develop your team

1. Clarify and simplify roles and structures
2. Less initiatives / projects – heavier focus on profitable growth / productivity
3. Development plan inc. training sprints (online) - learn through doing
4. Better accountability loops and alignment to business goals / KPI's / OKR's
5. Challenge team members performance – constructive conversations
6. Embrace right technology for effective communication / collaboration
7. Lead by example – embrace new habits yourself
8. Leverage Mindshop coaching tools – Coaching matrix, Now-Where-How, One Page Plan's
9. Greater in-person (where possible) collaboration / learning opportunities

As we go lets discuss what's working in each area

baldry+
sanford
CHARTERED ACCOUNTANTS

mindsho:p

26

Coffee Break

mindsh

ip

27



**Beyond the Obvious: Uncovering
Effective Strategies for Attracting and
Retaining Top Talent**

mindsh

ip

28

2023 Future of work - Gartner

9 Future of Work Trends in 2023



Ref: <https://emtemp.gcom.cloud/new/globalassets/en/human-resources/documents/trends/hr-toolkit-tackling-2023-future-of-work-trends.pdf>

Randstad 2023 survey key findings

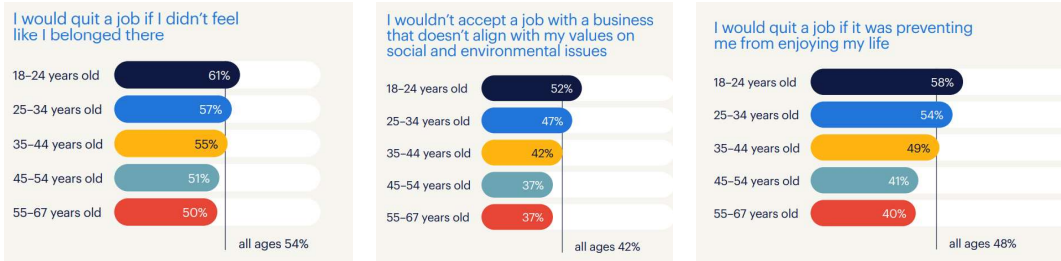
1. **Attitude** – 61% wouldn't accept position if it disrupted work / life balance
2. **Expectations** – Cost of living driving demand for higher wages
3. **Security** – 37% worried about losing job, 52% worried about economic uncertainty on their job
4. **Unretirement** – Decline of 61% to 51% in 12 months of those feeling they can retire before 65
5. **Belonging** – 54% would quit if they didn't feel they belonged at their business



35,000 workers and job hunters surveyed in 34 markets

Ref: https://workforceinsights.randstad.com/hubfs/Workmonitor/2023/Randstad_Workmonitor_2023.pdf?hsLang=en

Randstad 2023 surveys findings



Ref: https://workforceinsights.randstad.com/hubfs/Workmonitor/2023/Randstad_Workmonitor_2023.pdf?hsLang=en

Attraction / Retention strategies



Let's discuss:
What could we do differently in 2023 / 2024 to attract and retain the right talent based on these trends from Gartner and Randstad?



Improving leadership problem solving roundtable

mindsh

op

33

**Number one way to build
leadership capabilities in 2023
was discussions with fellow
business leaders**

Ref: Mindshop 2023 business leader survey results

mindsh

op

34

Problem solving roundtable - Leadership

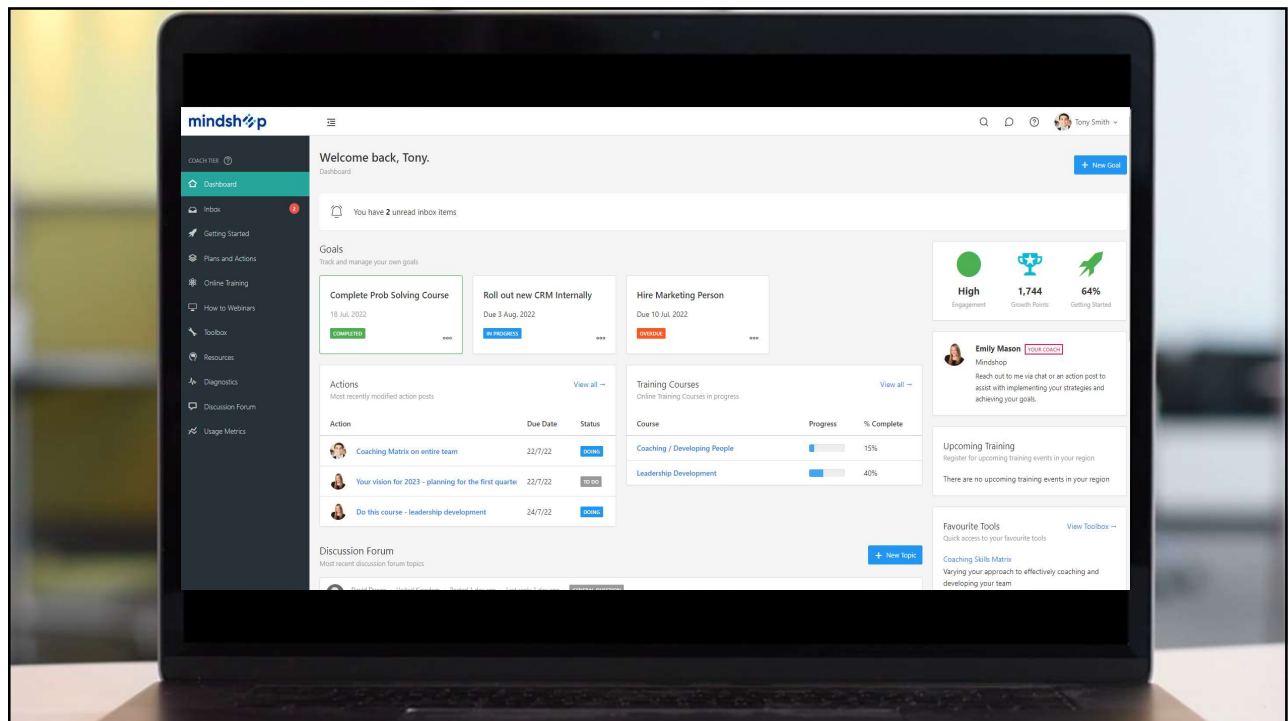
What is a key leadership challenge or opportunity you are facing at present you need to resolve?

We shall then explain each and then provide you time to walk around to write down strategies you feel your peers could embrace to address it.

baldry+sanford
CHARTERED ACCOUNTANTS



35



36

Summary from today

- Upskill with new leadership capabilities via Mindshop Online training courses in 2023 for you and your team: leadership, time / priority management, advanced problem solving
- Lock in these future workshop dates in your diaries for 2023.
- Look at harnessing AI further as a leader in 2023 – prompts / co-pilot
- Importance of a blended leadership style for higher performance
- 9 ways to better coach and develop your team
- Gartner and Randstad latest future of work research
- Discussed attraction and retention strategies in a 2023 context
- Leadership Problem solving roundtable insights / strategies

What was your key take away from today?



37

Thank you for attending

Good luck with embedding the wealth of insights covered today on leadership performance into your strategies for 2023

Next workshop date: 12th September



38